

WORKSHEET #1: NET WORTH (ASSETS)

POSSESSIONS WITH VALUE	CURRENT MARKET VALUE	CURRENT — AMOUNT OWED	MONEY = OBTAINED IF SOLD
REAL ESTATE	\$	— \$	= \$
VEHICLE #1	\$	— \$	= \$
VEHICLE #2	\$	— \$	= \$
HOUSEHOLD ITEMS	\$	— \$	= \$
JEWELRY / ANTIQUES ART WORK	\$	— \$	= \$
OTHER	\$	— \$	= \$

TOTAL OF POSSESSIONS WITH VALUE:

\$

RETIREMENT FUND(s) / IRA(s)

\$

EMPLOYER #1 (401k, TSP, etc.)

\$

EMPLOYER #2 (401k, TSP, etc.)

\$

OTHER

\$

TOTAL RETIREMENT SAVINGS:

\$

CHECKING ACCT(s)

\$

SAVINGS ACCT(s)

\$

MUTUAL FUNDS / STOCKS

\$

OTHER

\$

TOTAL CASH ON HAND:

\$